

SAMPLE REPORTS

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Sample data shown. All reports included in every plan.

Report Name	2026 Override Life
Primary Field	Carrier
Secondary Field	Override Life
Start Date	01/01/2026
End Date	08/31/2026
Properties	All Policies

Carrier	Client	Product	Agent	Policy Number	Add On	Effective Date	Term Date	Mode	State	01-26	02-26	03-26	04-26	05-26	06-26	07-26	08-26
Override Life	Carter, Michelle	Base	Break, Anita	INA087016		01/01/24		M	CA	\$36.00	\$36.00	\$36.00	\$36.00	\$36.00	\$36.00	\$36.00	\$36.00
Override Life	Carter, Michelle	HRA	Track base, Healthcare Assessment and override payments separately to ensure all payments are received.														
Override Life	Carter, Michelle	OVR								\$6.25	\$6.25	\$6.25	\$6.25	\$6.25	\$6.25	\$6.25	\$6.25
Override Life	Castro, Juan	Base															\$864.00
Override Life	Castro, Juan	HRA															\$75.00
Override Life	Castro, Juan	OVR	Break, Anita	INA088767	Other Comp	08/01/26		M									\$150.00
Override Life	Castro, Julie	Base	Break, Anita	INA087986		01/01/26		M		X							
Override Life	Castro, Julie	HRA	Break, Anita	INA087986	Other Comp	01/01/26		M		X							
Override Life	Castro, Julie	OVR	Break, Anita	INA087986	Other Comp	01/01/26		M		X							
Override Life	Clark, Gary	Base	Break, Anita	INA086793		01/01/25		M	CA	\$36.00	\$36.00	\$36.00	\$36.00	\$36.00	\$36.00	\$36.00	\$36.00
Override Life	Clark, Gary	HRA	Break, Anita	INA086793	Other Comp	01/01/25		M									
Override Life	Clark, Gary	OVR	Break, Anita	INA086793	Other Comp	01/01/25		M		\$6.25	\$6.25	\$6.25	\$6.25	\$6.25	\$6.25	\$6.25	\$6.25
Override Life	Gray, Thomas	Base	Break, Anita	INA089733		07/01/26		M								\$216.00	
Override Life	Gray, Thomas	HRA	Break, Anita	INA089733	Other Comp	07/01/26		M								X	
Override Life	Gray, Thomas	OVR	Break, Anita	INA089733	Other Comp	07/01/26		M								\$150.00	
Override Life	Guzman, James	Base	Break, Anita	INA086988		01/01/24		M	CA	\$36.00	\$36.00	\$36.00	\$36.00	\$36.00	\$36.00	\$36.00	\$36.00
Override Life	Guzman, James	HRA	Break, Anita	INA086988	Other Comp	01/01/24		M									
Override Life	Guzman, James	OVR	Break, Anita	INA086988	Other Comp	01/01/24		M		X	X	X	X	X	X	X	X
Override Life	Hall, Marilyn	Base	Break, Anita	INA087087		01/01/24		M	CA	\$36.00	\$36.00	\$36.00	\$36.00	\$36.00	\$36.00	\$36.00	\$36.00
Override Life	Hall, Marilyn	HRA	Break, Anita	INA087087	Other Comp	01/01/24		M									
Override Life	Hall, Marilyn	OVR	Break, Anita	INA087087	Other Comp	01/01/24		M		\$6.25	\$6.25	\$6.25	\$6.25	\$6.25	\$6.25	\$6.25	\$6.25
Override Life	McDonald, Brittany	Base	Break, Anita	INA087338		01/01/26		M	CA	\$432.00							
Override Life	McDonald, Brittany	HRA	Break, Anita	INA087338	Other Comp	01/01/26		M		\$75.00							
Override Life	McDonald, Brittany	OVR	Break, Anita	INA087338	Other Comp	01/01/26		M		\$150.00							
Override Life	Patel, Shirley	Base	Break, Anita	INA088185		06/01/26		M							\$864.00		
Override Life	Patel, Shirley	HRA	Break, Anita	INA088185	Other Comp	06/01/26		M							\$75.00		
Override Life	Patel, Shirley	OVR	Break, Anita	INA088185	Other Comp	06/01/26		M							X		
Override Life	Peterson, Nathan	Base	Break, Anita	INA089535		07/01/26		M								\$216.00	
Override Life	Peterson, Nathan	HRA	Break, Anita	INA089535	Other Comp	07/01/26		M								X	
Override Life	Peterson, Nathan	OVR	Break, Anita	INA089535	Other Comp	07/01/26		M								\$150.00	
Override Life	Ramirez, Theresa	Base	Break, Anita	INA088766		08/01/26		M									\$864.00
Override Life	Ramirez, Theresa	HRA	Break, Anita	INA088766	Other Comp	08/01/26		M									\$75.00
Override Life	Ramirez, Theresa	OVR	Break, Anita	INA088766	Other Comp	08/01/26		M									X
Override Life	Richardson, Stephanie	Base	Break, Anita	INA086953		01/01/24		M	CA	\$36.00	\$36.00	\$36.00	\$36.00	\$36.00	\$36.00	\$36.00	\$36.00
Override Life	Richardson, Stephanie	HRA	Break, Anita	INA086953	Other Comp	01/01/24		M									
Override Life	Richardson, Stephanie	OVR	Break, Anita	INA086953	Other Comp	01/01/24		M		\$6.25	\$6.25	\$6.25	\$6.25	\$6.25	\$6.25	\$6.25	\$6.25

Report Name	2026 UHC
Primary Field	Carrier
Comp Plan Types	
Properties	All Policies
Start Date	01/01/2026
End Date	03/31/2026

Policy Number	Client	Product	Effective Date	Proj. Date	Agent	Proj. Comm.	Comp Plan	Stmt. Date	Paid Date	Stmt. Rate	Actual Commission	Balance
Ensure that both payments are captured on a "New to Medicare" customer.												
917289963	Belline, Frank	MAPD	01/01/26	01/01/26	Sims, Brent	\$694.00	2026-National-FMV-AE	01/01/26	01/01/26		\$347.00	\$0.00
								01/01/26	01/08/26		\$347.00	
917289963	Belline, Frank	MAPD	01/01/26	02/01/26	Sims, Brent	\$0.00	2026-National-FMV-AE					\$0.00
917289963	Belline, Frank	MAPD	01/01/26	03/01/26	Sims, Brent	\$0.00	2026-National-FMV-AE					\$0.00
917289963 Total						\$694.00					\$694.00	\$0.00

Report Name	10 Year Revenue Projection - All Commissions
Comp Plan Types	All
Primary Field	Carrier
Secondary Field	All
Start Date	01/01/2026
End Date	12/31/2035

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Year Total
2026	\$28,227.52	\$13,986.07	\$14,557.44	\$15,198.01	\$14,117.41	\$12,663.80	\$16,875.41	\$13,077.89	\$12,679.81	\$12,913.37	\$12,949.05	\$12,886.10	\$180,131.88
2027	\$14,332.98	\$13,815.96	\$13,733.46	\$13,444.84	\$13,167.57	\$13,044.86	\$13,075.64	\$13,038.22	\$12,936.66	\$13,014.41	\$12,910.67	\$12,828.17	\$159,343.44
2028	\$8,371.48	\$8,334.06	\$8,232.70	\$8,352.62	\$8,179.10	\$8,169.72	\$8,162.49	\$7,964.27	\$7,914.92	\$7,994.25	\$7,883.71	\$7,874.33	\$97,433.65
2029	\$7,641.76	\$7,576.67	\$7,494.17	\$7,548.64	\$7,458.98	\$7,308.68	\$7,359.10	\$7,255.01	\$7,245.63	\$7,233.64	\$7,190.71	\$7,118.85	\$88,431.84
2030	\$7,039.57	\$6,956.14	\$6,904.92	\$6,957.23	\$6,895.39	\$6,867.41	\$6,878.80	\$6,835.87	\$6,826.49	\$6,878.80	\$6,766.24	\$6,602.28	\$82,409.14
2031	\$6,313.66	\$6,162.75	\$6,132.54	\$6,162.39	\$6,119.46	\$5,994.59	\$5,972.76	\$5,901.57	\$5,892.19	\$5,626.63	\$5,586.59	\$5,577.21	\$71,442.34
2032	\$5,322.03	\$5,231.33	\$5,140.84	\$5,050.13	\$4,916.88	\$4,907.50	\$4,902.00	\$4,888.48	\$4,879.10	\$4,902.00	\$4,888.48	\$4,879.10	\$59,907.87
2033	\$4,902.00	\$4,888.48	\$4,879.10	\$4,902.00	\$4,888.48	\$4,879.10	\$4,902.00	\$4,882.21	\$4,872.83	\$4,882.07	\$4,868.55	\$4,845.88	\$58,592.70
2034	\$4,838.47	\$4,816.33	\$4,798.05	\$4,820.95	\$4,801.87	\$4,788.54	\$4,802.74	\$4,789.22	\$4,779.84	\$4,802.74	\$4,789.22	\$4,746.99	\$57,574.96
2035	\$4,710.19	\$4,687.13	\$4,673.32	\$4,696.22	\$4,682.70	\$4,651.67	\$4,656.41	\$4,636.49	\$4,627.11	\$4,581.52	\$4,568.23	\$4,558.85	\$55,729.84
Grand Total	\$91,699.66	\$76,454.92	\$76,546.54	\$77,133.03	\$75,227.84	\$73,275.87	\$77,587.35	\$73,269.23	\$72,654.58	\$72,829.43	\$72,401.45	\$71,917.76	\$910,997.66

Report Name	Pending Business
Primary Field	Carrier
Report Date	08/29/2026

Carrier	Agent	Client	Policy Number	Product	Effective Date	Premium	Annualized Premium	FY Commission	FY Comm. % Total	Advance Rate	Advanced Amount
Aetna	Acitelli, Alfred	2073, Ticket	TBA		06/01/26	\$0.00	\$0.00	\$694.00	100.00%		\$0.00
Aetna Total							\$0.00	\$694.00	4.205%		\$0.00
Allstate	Dwyer, Barb	Acosta, Pedro	TBA		06/01/26	\$0.00	\$0.00	\$864.00	40.678%		\$0.00
Allstate	Seeholder, Paula	Archer, Juniper	TBA	NAECQ	01/01/25	\$0.00	\$0.00	\$1,080.00	50.847%		\$0.00
Allstate	Vandalay, Art	Moonfall, Declan	TBA	XAENVV	02/01/26	\$0.00	\$0.00	\$180.00	8.475%		\$0.00
Allstate Total							\$0.00	\$2,124.00	12.869%		\$0.00
BCBS IL	Ford, Iona	Smith, Jimmy	TBA		06/01/26	\$0.00	\$0.00	\$694.00	18.196%		\$0.00
BCBS IL	Seeholder, Paula	Aguilar, Nina	TBA	Individual Health	06/01/24	\$292.19	\$3,506.28	\$1,248.00	32.722%		\$0.00
BCBS IL	Seeholder, Paula	Bryant, Lydia	TBA	Individual Health	01/01/26	\$282.86	\$3,394.32	\$1,248.00	32.722%		\$0.00
BCBS IL	Seeholder, Paula	Castillo, Maria	TBA	Individual Health	03/01/22	\$298.41	\$3,580.92	\$624.00	16.361%		\$0.00
BCBS IL Total							\$10,481.52	\$3,814.00	23.109%		\$0.00
BCBS TX	Seeholder, Paula	Avila, Jorge	TBA	Individual Health	01/01/24	\$343.52	\$4,122.24	\$1,080.00	33.333%		\$0.00
BCBS TX	Seeholder, Paula	Cuevas, Sofia	TBA	Individual Health	10/01/23	\$338.86	\$4,066.32	\$1,080.00	33.333%		\$0.00
BCBS TX	Seeholder, Paula	Riddle, Ashley	TBA	Individual Health	11/01/22	\$332.63	\$3,991.56	\$1,080.00	33.333%		\$0.00
BCBS TX Total							\$12,180.12	\$3,240.00	19.631%		\$0.00
Chesapeake	Acitelli, Alfred	Aguilar, Nina	TBA	HospitalWise	12/14/18	\$19.08	\$228.96	\$263.28	14.893%	75.00%	\$197.46
Chesapeake	Hanger, Cliff	Coleman, Faith	TBA	HospitalWise	02/01/26	\$33.41	\$400.92	\$461.04	26.079%	75.00%	\$345.78
Chesapeake	Hanger, Cliff	Wallace, Brian	TBA	HospitalWise	01/01/26	\$75.62	\$907.44	\$1,043.52	59.028%	75.00%	\$782.64
Chesapeake Total							\$1,537.32	\$1,767.84	10.711%		\$1,325.88
Continental Life	Case, Justin	Franklin, Ben	TBA		04/01/26	\$156.00	\$1,872.00	\$1,778.40	100.00%	75.00%	\$1,333.80
Continental Life Total							\$1,872.00	\$1,778.40	10.775%		\$1,333.80
Goldenrule	Hanger, Cliff	Adams, Benjamin	226284624	AccidentWise Plan 10000	02/01/26	\$15.46	\$185.52	\$92.76	12.454%		\$0.00
Goldenrule	Hanger, Cliff	Baker, Matthew	226284622	HospitalWise	02/01/26	\$27.76	\$333.12	\$166.56	22.362%		\$0.00
Goldenrule	Hanger, Cliff	Flores, Patrick	226278676	DentalWise Max 1000	03/01/26	\$36.18	\$434.16	\$217.08	29.145%		\$0.00
Goldenrule	Hanger, Cliff	Gomez, Alicia	TBA	CriticalGuard Under 25k	01/01/26	\$44.73	\$536.76	\$268.44	36.04%		\$0.00
Goldenrule Total							\$8,706.60	\$744.84	4.513%		\$0.00
UHC	Deductible, Frank	Hendrick, Christina	TBA	MAPD	02/01/25	\$0.00	\$0.00	\$286.88	50.00%		\$0.00
UHC	Deductible, Frank	Hendrick, Mary	TBA	MAPD	02/01/25	\$0.00	\$0.00	\$286.88	50.00%		\$0.00
UHC Total							\$0.00	\$573.76	3.476%		\$0.00
Grand Total							\$36,314.88	\$16,504.68	100.00%		\$3,985.56

Report Name	Carrier Commission YTD
Primary Field	Carrier
Secondary Field	All
Status	All
Calculate	Actual Commissions
Start Date	01/01/2025
End Date	12/31/2025

Carrier	Client	Policy Number	Effective Date	Term Date	Prod. Type	Prod. Subtype	Product	Premium	Mode	Actual Commission	Actual Commission % Total
Aetna	Disisto, Jane	MECHGA2465259	01/01/25		Medicare	PDP	PDP	\$0.00	V	\$25.69	0.678%
Aetna	Graham, Sharon	NG942426453944	01/01/25		Medicare	Advantage	MAPD	\$0.00	V	\$313.00	8.262%
Aetna	Hammond, Darcy	NG942426968344	01/01/25		Medicare	Advantage	MAPD	\$0.00	V	\$313.00	8.262%
Aetna	Callis, Jeffrey	NG942462698444	11/01/24		Medicare	Advantage	MAPD	\$0.00	V	\$200.06	5.281%
Aetna	Randall, Chris	NG942463856644	01/01/25		Medicare	Advantage	MAPD	\$0.00	V	\$626.00	16.524%
Aetna	SeigleR, Lisa	NG942464459444	10/01/24		Medicare	Advantage	MAPD	\$0.00	V	\$17.50	0.462%
Aetna	Williams, Joycelen	NG942468364944	01/01/25		Medicare	Advantage	MA	\$0.00	V	-\$85.00	-2.244%
Aetna	Mougel, Joan	NG942469529944	01/01/25		Medicare	Advantage	MAPD	\$0.00	V	\$626.00	16.524%
Aetna	Robert, Wayne	NG942483362944	12/01/24		Medicare	Advantage	MAPD	\$0.00	V	\$17.50	0.462%
Aetna	Miller, Katherine	NG942499392644	01/01/25	01/31/25	Medicare	Advantage	MAPD	\$0.00	V	-\$85.00	-2.244%
Aetna	Hankins, Tracy	NG942929953444	01/01/25		Medicare	Advantage	MAPD	\$0.00	V	\$313.00	8.262%
Aetna Subtotal										\$2,281.75	60.231%
BCBS TX	Avila, Jorge	TBA	01/01/24		Commercial Health	Individual PPO	Individual Health	\$343.52	M	\$270.00	7.127%
BCBS TX	Riddle, Ashley	TBA	11/01/22		Commercial Health	Individual PPO	Individual Health	\$332.63	M	\$202.50	5.345%
BCBS TX	Fowler, Hailey	A9A2M7C4Z	09/01/24		Commercial Health	Individual PPO	Individual Health	\$324.86	M	\$270.00	7.127%
BCBS TX	Valdez, Marisol	B7Q3F9P2K	04/01/24		Commercial Health	Individual PPO	Individual Health	\$351.30	M	\$67.50	1.782%
BCBS TX	Pena, Adrian	C2P9F7M3Q	08/01/21		Commercial Health	Individual PPO	Individual Health	\$321.75	M	\$90.00	2.376%
BCBS TX	Montoya, Felipe	C4Z8A2M9C	11/01/24		Commercial Health	Individual PPO	Individual Health	\$359.08	M	\$135.00	3.564%
BCBS TX	Delgado, Hector	C8P2F9M3Q	11/01/23		Commercial Health	Individual PPO	Individual Health	\$340.41	M	\$135.00	3.564%
BCBS TX	Nunez, Daniela	D7Q3F9P2K	03/01/24		Commercial Health	Individual PPO	Individual Health	\$348.19	M	\$270.00	7.127%
BCBS TX Subtotal										\$1,440.00	38.012%
Chesapeake	Graham, Tiffany	25P056656	09/04/18		Supplemental	Hospital Indemnity	HospitalWise	\$27.58	M	\$4.14	0.109%
Chesapeake	Reynolds, Scott	25P056762	09/04/18		Supplemental	Hospital Indemnity	HospitalWise	\$72.97	M	\$10.95	0.289%
Chesapeake	Griffin, Kaylee	25P056820	09/01/18		Supplemental	Hospital Indemnity	SHW00192	\$68.34	M	\$3.42	0.09%
Chesapeake	Herrera, Diego	25P068228	10/26/18		Supplemental	Senior Hospital	Senior HospitalWise	\$33.44	M	\$5.01	0.132%
Chesapeake	Gibson, Paige	25P082976	11/20/18		Supplemental	Senior Hospital	Senior HospitalWise	\$31.80	M	\$4.77	0.126%
Chesapeake	Ellis, Victor	25P090065	11/30/18		Supplemental	Hospital Indemnity	HospitalWise	\$83.38	M	\$12.51	0.33%
Chesapeake	Tran, Sophia	25P095775	12/06/18		Supplemental	Hospital Indemnity	HospitalWise	\$98.22	M	\$14.73	0.389%
Chesapeake	Medina, Carlos	25P096246	12/07/18		Supplemental	Hospital Indemnity	HospitalWise	\$73.67	M	\$11.04	0.291%
Chesapeake Subtotal										\$66.57	1.757%
Grand Total										\$3,788.32	100.00%

Report Name	Commission Statement
Agent Statement Date	05/22/2026
Statement Dates	01/01/2026, 01/01/2026

Agent	Carrier	Policy Number	Client	Effective Date	Paid Date	Product	Prod. Type	Prod. Subtype	Premium	Mode	Actual Commission	Individual Rate	Total
Bania, Kenny	Humana	00000770146K	Martin, Dorothy	05/01/25	01/01/26	MEDICARE	Medicare	Advantage	\$0.00	M	\$28.92	75%	\$21.69
Bania, Kenny	Humana	00000770196K	Martin, Dorothy	01/01/22	01/01/26	MEDICARE	Medicare	Advantage	\$0.00	M	\$57.00	75%	\$42.75
Bania, Kenny	Humana	00000770136K	Martinez, Karen	05/01/22	01/01/26	MEDICARE	Medicare	Advantage	\$0.00	M	\$28.92	75%	\$21.69
Bania, Kenny	Humana	00000770186K	Martinez, Karen	06/01/25	01/01/26	MEDICARE	Medicare	Advantage	\$0.00	M	\$57.00	75%	\$42.75
Bania, Kenny	Humana	00000770174K	Mitchell, Ruth	01/01/25	01/01/26	MEDICARE	Medicare	Advantage	\$0.00	M	\$57.00	75%	\$42.75
Bania, Kenny	Humana	00000770224K	Mitchell, Ruth	01/01/25	01/01/26	MEDICARE	Medicare	Advantage	\$0.00	M	\$57.00	75%	\$42.75
Bania, Kenny	Humana	00000770144K	Moore, Donna	10/01/25	01/01/26	MEDICARE	Medicare	Advantage	\$0.00	M	\$28.92	75%	\$21.69
Bania, Kenny	Humana	00000770194K	Moore, Donna	01/01/24	01/01/26	MEDICARE	Medicare	Advantage	\$0.00	M	\$57.00	75%	\$42.75
Bania, Kenny Subtotal											\$6,185.31		\$278.82
Clames, Clara	UHC	A02494499	Condit, David	08/01/18	01/10/26	AARPMODMEDSUP	Medicare	Med Supp	\$0.00	M	\$10.30	50%	\$5.15
Clames, Clara	UHC	A03921175	Durrett, Kenneth	12/01/23	01/10/26	AARPMODMEDSUP	Medicare	Med Supp	\$0.00	M	\$34.17	40%	\$13.67
Clames, Clara	UHC	A02514896	Krueger, Lucia	10/01/18	01/10/26	AARPMODMEDSUP	Medicare	Med Supp	\$0.00	M	\$10.30	50%	\$5.15
Clames, Clara	UHC	015459334	Russell, Leonard	10/01/14	01/18/26	PARTD	Medicare	Part D	\$0.00	M	\$2.59	40%	\$1.04
Clames, Clara	UHC	019405895	Sawgle, Linda	11/01/17	01/18/26	PARTD	Medicare	Part D	\$0.00	M	\$3.00	40%	\$1.20
Clames, Clara	UHC	019266841	Scott, William	08/01/17	01/18/26	PARTD	Medicare	Part D	\$0.00	M	\$3.00	40%	\$1.20
Clames, Clara	UHC	016597613	Troutt, Lon	05/01/15	01/18/26	PARTD	Medicare	Part D	\$0.00	M	\$2.59	40%	\$1.04
Clames, Clara Subtotal											\$89.01		\$28.44
Deductible, Frank	UHC	980851107	Cattell, Keith	01/01/26	01/01/26	MAPD	Medicare	Advantage	\$0.00	M	\$313.00	40%	\$125.20
Deductible, Frank	UHC	A04152363	Freeman, Ellen	12/01/24	01/10/26	AARPMODMEDSUP	Medicare	Med Supp	\$0.00	M	\$34.17	50%	\$17.09
Deductible, Frank	UHC	022950504	Swick, Scott	01/01/25	01/18/26	PARTD	Medicare	Part D	\$0.00	M	\$4.59	40%	\$1.84
Deductible, Frank	UHC	A04123655	Torian, Gary	11/01/24	01/10/26	AARPMODMEDSUP	Medicare	Med Supp	\$0.00	M	\$34.17	50%	\$17.09
Deductible, Frank	UHC	A04206049	Zauner, Colette	01/01/25	01/10/26	AARPMODMEDSUP	Medicare	Med Supp	\$0.00	M	\$34.17	50%	\$17.09
Deductible, Frank	UHC	A04206040	Zauner, Joann	01/01/25	01/10/26	AARPMODMEDSUP	Medicare	Med Supp	\$0.00	M	\$34.17	50%	\$17.09
Deductible, Frank Subtotal											\$877.68		\$195.38

Report Name	Advanced Commissions											
Primary Field	Anthony Winton											
Report Date	10/13/2026											
Agent	Carrier	Client	Policy Number	Effective Date	Premium	Mode	Annualized Premium	Annualized Commission	Advance Rate	Advanced Amount	Earned YTD	Balance
Winton, Anthony	AHL	Amison, Paul	AMH6289959	01/15/26	\$1,716.12	M	\$20,593.44	\$4,633.53	75.00%	\$13,900.59	\$4,633.53	\$9,267.06
Winton, Anthony	AHL	Ellerbe, Evelyn	AMH6292050	06/01/26	\$766.98	M	\$9,203.76	\$8,283.36	75.00%	\$6,212.52	\$3,451.40	\$2,761.12
Winton, Anthony	AHL	Lewis, Georgia	AMH6288877	08/01/26	\$691.29	M	\$8,295.48	\$7,465.92	75.00%	\$5,599.44	\$1,866.48	\$3,732.96
Winton, Anthony	AHL	Pacheco, Francisca	AMH6290602	07/01/26	\$1,863.09	M	\$22,357.08	\$20,121.36	75.00%	\$15,091.02	\$6,707.12	\$8,383.90
Winton, Anthony	AHL	Streett, Jane	AMH6289153	08/01/26	\$1,117.98	M	\$13,415.76	\$12,074.16	75.00%	\$9,055.62	\$3,018.54	\$6,037.08
Winton, Anthony	AHL	Suthann, James	AMH6290651	10/01/26	\$763.74	M	\$9,164.88	\$8,248.44	75.00%	\$6,186.33	\$687.37	\$5,498.96
Winton, Anthony	AHL	Thompson, Lester	AMH6292298	07/01/26	\$898.56	M	\$10,782.72	\$9,704.40	75.00%	\$7,278.30	\$3,234.80	\$4,043.50
Winton, Anthony Total							\$93,813.12	\$70,531.17		\$63,323.82	\$23,599.24	\$39,724.58
Grand Total							\$93,813.12	\$70,531.17		\$63,323.82	\$23,599.24	\$39,724.58

Report Name	Test			
Primary Field	Carrier			
Calculate	Goals - Actual Commissions			
Start Date	01/01/2026			
End Date	12/31/2026			
Carrier	Goal	Results	Pct. Achieved	Remaining Amount
AHL	\$30,000.00	\$7,118.77	23.729%	\$22,881.23
AHL Subtotal	\$30,000.00	\$7,118.77	23.729%	\$22,881.23
Aetna MAPD	\$10,000.00	\$1,074.28	10.743%	\$8,925.72
Aetna MAPD Subtotal	\$10,000.00	\$1,074.28	10.743%	\$8,925.72
Assurity	\$5,000.00	\$0.00	0.00%	\$5,000.00
Assurity Subtotal	\$5,000.00	\$0.00	0.00%	\$5,000.00
Grand Total	\$45,000.00	\$8,193.05	18.207%	\$36,806.95