

Report Name	Pending Business
Primary Field	Carrier
Report Date	08/29/2026

Carrier	Agent	Client	Policy Number	Product	Effective Date	Premium	Annualized Premium	FY Commission	FY Comm. % Total	Advance Rate	Advanced Amount
Aetna	Acitelli, Alfred	2073, Ticket	TBA		06/01/26	\$0.00	\$0.00	\$694.00	100.00%		\$0.00
Aetna Total							\$0.00	\$694.00	4.205%		\$0.00
Allstate	Dwyer, Barb	Acosta, Pedro	TBA		06/01/26	\$0.00	\$0.00	\$864.00	40.678%		\$0.00
Allstate	Seeholder, Paula	Archer, Juniper	TBA	NAECQ	01/01/25	\$0.00	\$0.00	\$1,080.00	50.847%		\$0.00
Allstate	Vandalay, Art	Moonfall, Declan	TBA	XAENVV	02/01/26	\$0.00	\$0.00	\$180.00	8.475%		\$0.00
Allstate Total							\$0.00	\$2,124.00	12.869%		\$0.00
BCBS IL	Ford, Iona	Smith, Jimmy	TBA		06/01/26	\$0.00	\$0.00	\$694.00	18.196%		\$0.00
BCBS IL	Seeholder, Paula	Aguilar, Nina	TBA	Individual Health	06/01/24	\$292.19	\$3,506.28	\$1,248.00	32.722%		\$0.00
BCBS IL	Seeholder, Paula	Bryant, Lydia	TBA	Individual Health	01/01/26	\$282.86	\$3,394.32	\$1,248.00	32.722%		\$0.00
BCBS IL	Seeholder, Paula	Castillo, Maria	TBA	Individual Health	03/01/22	\$298.41	\$3,580.92	\$624.00	16.361%		\$0.00
BCBS IL Total							\$10,481.52	\$3,814.00	23.109%		\$0.00
BCBS TX	Seeholder, Paula	Avila, Jorge	TBA	Individual Health	01/01/24	\$343.52	\$4,122.24	\$1,080.00	33.333%		\$0.00
BCBS TX	Seeholder, Paula	Cuevas, Sofia	TBA	Individual Health	10/01/23	\$338.86	\$4,066.32	\$1,080.00	33.333%		\$0.00
BCBS TX	Seeholder, Paula	Riddle, Ashley	TBA	Individual Health	11/01/22	\$332.63	\$3,991.56	\$1,080.00	33.333%		\$0.00
BCBS TX Total							\$12,180.12	\$3,240.00	19.631%		\$0.00
Chesapeake	Acitelli, Alfred	Aguilar, Nina	TBA	HospitalWise	12/14/18	\$19.08	\$228.96	\$263.28	14.893%	75.00%	\$197.46
Chesapeake	Hanger, Cliff	Coleman, Faith	TBA	HospitalWise	02/01/26	\$33.41	\$400.92	\$461.04	26.079%	75.00%	\$345.78
Chesapeake	Hanger, Cliff	Wallace, Brian	TBA	HospitalWise	01/01/26	\$75.62	\$907.44	\$1,043.52	59.028%	75.00%	\$782.64
Chesapeake Total							\$1,537.32	\$1,767.84	10.711%		\$1,325.88
Continental Life	Case, Justin	Franklin, Ben	TBA		04/01/26	\$156.00	\$1,872.00	\$1,778.40	100.00%	75.00%	\$1,333.80
Continental Life Total							\$1,872.00	\$1,778.40	10.775%		\$1,333.80
Goldenrule	Hanger, Cliff	Adams, Benjamin	226284624	AccidentWise Plan 10000	02/01/26	\$15.46	\$185.52	\$92.76	12.454%		\$0.00
Goldenrule	Hanger, Cliff	Baker, Matthew	226284622	HospitalWise	02/01/26	\$27.76	\$333.12	\$166.56	22.362%		\$0.00
Goldenrule	Hanger, Cliff	Flores, Patrick	226278676	DentalWise Max 1000	03/01/26	\$36.18	\$434.16	\$217.08	29.145%		\$0.00
Goldenrule	Hanger, Cliff	Gomez, Alicia	TBA	CriticalGuard Under 25k	01/01/26	\$44.73	\$536.76	\$268.44	36.04%		\$0.00
Goldenrule Total							\$8,706.60	\$744.84	4.513%		\$0.00
UHC	Deductible, Frank	Hendrick, Christina	TBA	MAPD	02/01/25	\$0.00	\$0.00	\$286.88	50.00%		\$0.00
UHC	Deductible, Frank	Hendrick, Mary	TBA	MAPD	02/01/25	\$0.00	\$0.00	\$286.88	50.00%		\$0.00
UHC Total							\$0.00	\$573.76	3.476%		\$0.00
Grand Total							\$36,314.88	\$16,504.68	100.00%		\$3,985.56